

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name ☒ Organization/Lobbying Firm ☐ Self Employed Individual

**AMERICAN MEDICAL ASSOCIATION**

2. Address ☐ Check if different than previously reported

Address1 **25 MASSACHUSETTS AVENUE, NW** Address2 **SUITE 600**  
City **WASHINGTON** State **DC** Zip Code **20001** - Country **USA**

3. Principal place of business (if different than line 2)

City **515 N. STATE STREET, CHICAGO** State **IL** Zip Code **60654** - Country **USA**

4a. Contact Name

b. Telephone Number c. E-mail

☐ International Number

**GEORGE E. COX III, JD** **(202) 789-7412** **george.cox@ama-assn.org**

5. Senate ID#

**2877-12**

7. Client Name ☒ Self ☐ Check if client is a state or local government or instrumentality

**AMERICAN MEDICAL ASSOCIATION**

6. House ID#

**304640000**

**TYPE OF REPORT** 8. Year **2009** Q1 (1/1 - 3/31) ☐ Q2 (4/1 - 6/30) ☒ Q3 (7/1-9/30) ☐ Q4 (10/1 - 12/31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date \_\_\_\_\_ 11. No Lobbying Issue Activity ☐

### INCOME OR EXPENSES - YOU MUST complete either Line 12 or Line 13

#### 12. Lobbying

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$5,000 ☐

\$5,000 or more ☐ \$ \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

#### 13. Organizations

**EXPENSE** relating to lobbying activities for this reporting period were:

Less than \$5,000 ☐

\$5,000 or more ☒ \$ **3,980,000.00**

**14. REPORTING** Check box to indicate expense accounting method. See instructions for description of options.

- ☐ **Method A.** Reporting amounts using LDA definitions only
- ☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
- ☒ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Filed Electronically Date 07/20/2009

Printed Name and Title George E. Cox III, JD, Director, Division of Legislative Counsel

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

BUD

BUDGET/APPROPRIATIONS

(one per page)

16. Specific lobbying issues

S. Con. Res. 13, Budget Resolution, provisions relating to SGR Rebasing  
H. Con. Res. 85, Budget Resolution, provisions relating to SGR Rebasing  
National Health Service Corps (NHSC) - increased funding

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Richard	Deem			<input type="checkbox"/>
Cynthia	Brown			<input type="checkbox"/>
Todd	Askew			<input type="checkbox"/>
Lindsey	Brill			<input type="checkbox"/>
Cary	Gibson			<input type="checkbox"/>
Jason	Marino			<input type="checkbox"/>
Thomas	Roberge			<input type="checkbox"/>
Margaret	Garikes			<input type="checkbox"/>
Sandy	Marks			<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

George E. Cox III, JD, Director, Division of Legislative Counsel

ADDENDUM for General Lobbying Issue

BUD - BUDGET/APPROPRIATIONS

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Sharon	McIlrath			<input type="checkbox"/>
George	Cox	III		<input type="checkbox"/>
Liza	Assatourians			<input type="checkbox"/>
Debra	Cohn			<input type="checkbox"/>
Kathleen	Tenoevery			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Printed Name and Title

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15. General issue area code

EDUEducation

(one per page)

16. Specific lobbying issues

S. 860, Health Professionals State Loan Repayment Tax Relief Act of 2009, all provisions  
S. 973, Resident Physician Shortage Reduction Act of 2009, all provisions  
H.R. 2251, Resident Physician Shortage Reduction Act of 2009, all provisions  
H.R. 2332, Future Physicians Serving America Act of 2009, all provisions

17. House(s) of Congress and Federal agencies☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Richard	Deem			<input type="checkbox"/>
Cynthia	Brown			<input type="checkbox"/>
Todd	Askew			<input type="checkbox"/>
Veronica	Crowe			<input type="checkbox"/>
Christine	Pollack			<input type="checkbox"/>
Thomas	Roberge			<input type="checkbox"/>
George	Cox	III		<input type="checkbox"/>
Liza	Assatourians			<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above☒ Check if None

Printed Name and Title

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H.R. 916, Preventive Medicine and Public Health Training Act, all provisions  
S. 693, Preventive Medicine and Public Health Training Act, all provisions  
Affordable Health Choices Act, amendment restoring the 20/220 pathway  
Student Loans/Graduate Medical Education  
Medical Student Debt

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

HCR

HEALTH ISSUES

(one per page)

16. Specific lobbying issues

H.R. 2520, Patients' Choice Act, all provisions  
S. 1099, Patients' Choice Act, all provisions  
H.R. 1324, Child Nutrition Promotion and School Lunch Protection Act of 2009, all provisions  
H.R. 756, National Pain Care Policy Act of 2009, all provisions

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Food & Drug Administration (FDA), Health & Human Services - Dept of (HHS), Centers For Medicare and Medicaid Services (CMS), Drug Enforcement Administration (DEA)

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Richard	Deem			<input type="checkbox"/>
Cynthia	Brown			<input type="checkbox"/>
Todd	Askew			<input type="checkbox"/>
Lindsey	Brill			<input type="checkbox"/>
Margaret	Carvin			<input type="checkbox"/>
Veronica	Crowe			<input type="checkbox"/>
Cary	Gibson			<input type="checkbox"/>
Jason	Marino			<input type="checkbox"/>
Christine	Pollack			<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

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S. 660, National Pain Care Policy Act of 2009, all provisions  
H.R. 3002, Preserving Access to Targeted, Individualized, and Effective New Treatments and Services (PATIENTS) Act of 2009, all provisions  
S. 1259, Preserving Access to Targeted, Individualized, and Effective New Treatments and Services (PATIENTS) Act of 2009, all provisions  
H.R. 1859, Independent Drug Education and Outreach Act of 2009, all provisions  
S. 767, Independent Drug Education and Outreach Act of 2009, all provisions  
H.R. 1549, Preservation of Antibiotics for Medical Treatment Act of 2009, all provisions  
S. 619, Preservation of Antibiotics for Medical Treatment Act of 2009, all provisions  
H.R. 2427, Informed Consumer Choices in Health Care Act of 2009, provisions on transparency and accountability  
H.R. 2502, Comparative Effectiveness Research Act of 2009, all provisions  
H.R. 2697, Optometric Equity in Medicaid Act of 2009, provision on scope of practice  
Medical Rights and Reform Act, all provisions  
Health System Reform - Senate Affordable Health Choices Act, all provisions  
Health System Reform - Senate Finance Committee Option Papers, all provisions  
Health System Reform - House Tri-Committee Health Care Reform Discussion Draft, all provisions  
Health System Reform - AMA principles  
Health System Reform - Alternatives to current use of housing/rental data to determine physician office costs  
Health System Reform - Public Plan Option  
Health System Reform - Insurance Market Reforms  
AMA Healthy Lifestyles - banning use of artificial trans fats  
Health Care Quality Improvement - PQRI/AMA Physician Consortium for Performance Improvement (PCPI)  
Patient Safety  
FTC Red Flag Rules  
FTC Breach Notification Requirements for Personal Health Records  
Mental Health Parity  
E-prescribing for controlled substances  
RVS Update Committee (RUC)/Resource-Based Relative Value Scale (RBRVS)  
Comparative Effectiveness Research  
HIV/AIDS - Needle Exchange Programs  
National Health Service Corp - Attracting physicians to serve in underserved areas  
Health Information Technology - Meaningful Use  
Health Care Disparities  
Health Insurance Reform  
Usual, customary and reasonable fees (UCR)  
Scope of Practice  
Opioid drugs - Risk Evaluation and Mitigation Strategy  
Coverage for the Uninsured  
Physician-owned Hospitals  
Rescission of final Provider Conscience Regulation  
Administrative Simplification - HIPAA/Health System Reform  
ERISA Preemption of State Prompt Pay Laws

## ADDENDUM for General Lobbying Issue

HCR - HEALTH ISSUES

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Thomas	Roberge			<input type="checkbox"/>
Margaret	Garikes			<input type="checkbox"/>
Sandy	Marks			<input type="checkbox"/>
Sharon	McIlrath			<input type="checkbox"/>
Jennifer	Shevchek			<input type="checkbox"/>
Carol	Vargo			<input type="checkbox"/>
George	Cox	III		<input type="checkbox"/>
Liza	Assatourians			<input type="checkbox"/>
Debra	Cohn			<input type="checkbox"/>
Carolyn	Ratner			<input type="checkbox"/>
Kathleen	Tenoevery			<input type="checkbox"/>

Printed Name and Title George E. Cox III, JD, Director, Division of Legislative Counsel



ADDENDUM for General Lobbying Issue

HCR - HEALTH ISSUES

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Sylvia	Trujillo			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

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**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

LBR

LABOR ISSUES/ANTITRUST/WORKPLACE

(one per page)

16. Specific lobbying issues

S. 628, Conrad State 30 Improvement Act, all provisions  
Antitrust Reform  
Physician Workforce Issues  
DOJ-FTC Health Care Guidelines

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Federal Trade Commission (FTC), Justice - Dept of (DOJ)

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Richard	Deem			<input type="checkbox"/>
Cynthia	Brown			<input type="checkbox"/>
Todd	Askew			<input type="checkbox"/>
Lindsey	Brill			<input type="checkbox"/>
Margaret	Carvin			<input type="checkbox"/>
Veronica	Crowe			<input type="checkbox"/>
Cary	Gibson			<input type="checkbox"/>
Jason	Marino			<input type="checkbox"/>
Christine	Pollack			<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

George E. Cox III, JD, Director, Division of Legislative Counsel

Health Insurance and Physician Market Competition  
Health care market competition/physician joint negotiation  
Reverse Payments for Generic Pharmaceuticals  
Antitrust - Clinical Integration

ADDENDUM for General Lobbying Issue

LBR - LABOR ISSUES/ANTITRUST/WORKPLACE

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Thomas	Roberge			<input type="checkbox"/>
Margaret	Garikes			<input type="checkbox"/>
Carol	Vargo			<input type="checkbox"/>
George	Cox	III		<input type="checkbox"/>
Liza	Assatourians			<input type="checkbox"/>
Carolyn	Ratner			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

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15. General issue area code

MMM

MEDICARE/MEDICAID

(one per page)

16. Specific lobbying issues

S. 1110, Medicare Payment Advisory Commission (MedPAC) Reform Act of 2009, all provisions  
S. 301, Physician Payments Sunshine Act of 2009, all provisions  
H.R. 2560, Independence at Home Act of 2009, all provisions  
S. 1131, Independence at Home Act of 2009, all provisions

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Centers For Medicare and Medicaid Services (CMS), Internal Revenue Service (IRS), Government Accountability Office (GAO), Medicare Payment Advisory Commission (MedPAC),

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Richard	Deem			<input type="checkbox"/>
Cynthia	Brown			<input type="checkbox"/>
Todd	Askew			<input type="checkbox"/>
Lindsey	Brill			<input type="checkbox"/>
Veronica	Crowe			<input type="checkbox"/>
Cary	Gibson			<input type="checkbox"/>
Jason	Marino			<input type="checkbox"/>
Christine	Pollack			<input type="checkbox"/>
Thomas	Roberge			<input type="checkbox"/>

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H.R. 1, American Recovery and Reinvestment Act of 2009, provisions relating to comparative effectiveness research

Medicare & Medicaid programs - Electronic Health Records (EHRs)

Medicare program - Value-Based Purchasing

Medicare program - Enrollment issues

Medicare program - Healthcare delivery system reform

Medicare program - Graduate Medical Education

Medicare program - Geographic variation

Medicare program - Self-referral

Medicare program - Physician Consultants

Medicare program - Physician profiling

Medicare program - Recovery Audit Contractors (RAC)

Medicare program - e-prescribing

Medicare program - Physician Database Mining (public release and accurate use)

Medicare program - Prevention and wellness services

Medicare program - Comparative Effectiveness Research (CER)

Medicare program - Physician Payment Reform

Medicare program - Physician Quality Reporting Initiative (PQRI)

Medicare program - Adult vaccines - meaningful accessibility

Medicare program - Private contracting

Medicare program - Medical homes

Medicare program - Sustainable Growth Rate (SGR) - permanent reform

Medicare program - Balance Billing

Medicare program - Physician Resource Use

Medicare program - Practice expense survey

Medicare program - Removal of drugs from SGR calculations

Medicare program - 3 percent withhold

Medicare program - Hospital Acquired Conditions (HACs)

Medicare program - Medicare Administrative Contractors (MACs)

Medicare program - Geographic Practice Cost Index (GPCI) computation

## ADDENDUM for General Lobbying Issue

MMM - MEDICARE/MEDICAID

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Margaret	Garikes			<input type="checkbox"/>
Sandy	Marks			<input type="checkbox"/>
Sharon	McIlrath			<input type="checkbox"/>
Mari	Savickis			<input type="checkbox"/>
Jennifer	Shevchek			<input type="checkbox"/>
Carol	Vargo			<input type="checkbox"/>
George	Cox	III		<input type="checkbox"/>
Liza	Assatourians			<input type="checkbox"/>
Debra	Cohn			<input type="checkbox"/>
Carolyn	Ratner			<input type="checkbox"/>
Kathleen	Tenoevery			<input type="checkbox"/>

Printed Name and Title George E. Cox III, JD, Director, Division of Legislative Counsel

ADDENDUM for General Lobbying Issue

MMM - MEDICARE/MEDICAID

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Sylvia	Trujillo			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Printed Name and Title

George E. Cox III, JD, Director, Division of Legislative Counsel



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15. General issue area code

TORT

TORTS

(one per page)

16. Specific lobbying issues

Medical Liability Reform

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Richard	Deem			<input type="checkbox"/>
Cynthia	Brown			<input type="checkbox"/>
Todd	Askew			<input type="checkbox"/>
Lindsey	Brill			<input type="checkbox"/>
Veronica	Crowe			<input type="checkbox"/>
Jason	Marino			<input type="checkbox"/>
Christine	Pollack			<input type="checkbox"/>
Thomas	Roberge			<input type="checkbox"/>
George	Cox	III		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title

George E. Cox III, JD, Director, Division of Legislative Counsel

ADDENDUM for General Lobbying Issue

TOR - TORTS

Name			Covered Official Position (if applicable)	New
First	Last	Suffix		
Liza	Assatourians			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Printed Name and Title

George E. Cox III, JD, Director, Division of Legislative Counsel

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

TOB

TOBACCO

(one per page)

16. Specific lobbying issues

H.R. 1256, Family Smoking Prevention and Tobacco Control Act, provision on FDA oversight authority  
S. 982, Family Smoking Prevention and Tobacco Control Act, provision on FDA oversight authority  
S. 579, Federal Tobacco Act of 2009, provision on oversight authority

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Richard	Deem			<input type="checkbox"/>
Cynthia	Brown			<input type="checkbox"/>
Todd	Askew			<input type="checkbox"/>
Lindsey	Brill			<input type="checkbox"/>
Jason	Marino			<input type="checkbox"/>
George	Cox	III		<input type="checkbox"/>
Debra	Cohn			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title George E. Cox III, JD, Director, Division of Legislative Counsel

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15. General issue area code

ENV

ENVIRONMENT/SUPERFUND

(one per page)

16. Specific lobbying issues

Greenhouse gases

17. House(s) of Congress and Federal agencies

☐ Check if None

Environmental Protection Agency (EPA)

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Richard	Deem			<input type="checkbox"/>
Cynthia	Brown			<input type="checkbox"/>
George	Cox	III		<input type="checkbox"/>
Debra	Cohn			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

George E. Cox III, JD, Director, Division of Legislative Counsel

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

VET

VETERANS

(one per page)

16. Specific lobbying issues

Tricare

Tricare - Physician Reimbursement

17. House(s) of Congress and Federal agencies ☐ Check if None

Defense - Dept of (DOD), Government Accountability Office (GAO)

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Richard	Deem			<input type="checkbox"/>
Cynthia	Brown			<input type="checkbox"/>
Margaret	Garikes			<input type="checkbox"/>
Mari	Savickis			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title

George E. Cox III, JD, Director, Division of Legislative Counsel

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ - \_\_\_\_\_ Country \_\_\_\_\_

21. Client new principal place of business (if different than line 20)

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ - \_\_\_\_\_ Country \_\_\_\_\_

22. New General description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

	First Name	Last Name	Suffix		First Name	Last Name	Suffix
1	Margaret	Carvin		3			
2				4			

ISSUE UPDATE

24. General lobbying issue that no longer pertains

FOR

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Internet Address:

Name	Address				Principal Place of Business (city and state or country)
	Street Address				
	City	State/Province	Zip	Country	
					City
					State
					Country
					City
					State
					Country

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

1	2	3
---	---	---

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address			Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client
	Street Address					
	City	State/Province	Country			
				City		
				State		
				Country		%

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

1	3	5
2	4	6

Printed Name and Title George E. Cox III, JD, Director, Division of Legislative Counsel